

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

Meeting No. 5

DATE:	Tuesday May 15, 2012
TIME:	1:00 PM
PLACE:	Room 169 Annex

1. Call to order and roll call.
2. Approval of Minutes (April 12, 2012)
3. Information Items
 - A. Update on the 2012 Private Activity Bond Cap, Kentucky Private Activity Bond Allocation Committee
 - B. New York Times article regarding tobacco bonds
4. New Business
 - A. Project reports submitted by the University of Louisville
 1. Schnellenberger Football Complex Additions/Upgrades - Unbudgeted Capital Project (private funds)
 2. Purchase of scientific research equipment
 - B. Project report submitted by the University of Kentucky - Ground Lease Agreement with Education Realty Trust
 - C. Project report submitted by the Finance and Administration Cabinet – Emergency Allocation – Justice and Public Safety Cabinet, Department of Juvenile Justice Woodsbend Youth Development Center
 - D. Lease reports submitted by the Finance and Administration Cabinet
 1. Report of lease renewal with an annual cost exceeding \$100,000 (Hardin County)
 2. Report of lease modification – Amortization of leasehold improvements (Bell County)

E. Report from the Office of Financial Management

1. New Kentucky Infrastructure Authority Projects

Fund A Loans

City of South Shore (Greenup County)

City of Grayson (Carter County)

City of Flatwoods (Greenup County)

City of Oak Grove (Christian County)

2. 2020 Program Grant (Perry County)

3. Cabinet for Economic Development – Economic Development Bond Grant –
City of Winchester for the benefit of Amazon

4. New Bond Issue Reports

- a. Kentucky Asset and Liability Commission 2012 Project Notes, Interim Bank Loan
- b. Eastern Kentucky University General Receipts Refunding Bonds, 2012 Series A
- c. Morehead State University General Receipts Bonds, 2012 Series A (Bank Qualified)
- d. Western Kentucky University General Receipts Revenue Bonds, 2012 Series A and General Receipts Refunding Bonds, 2012 Series B
- e. University of Kentucky General Receipts Refunding Bonds, 2012 Series A
- f. Kentucky Housing Corporation (KHC) Single Family Housing Revenue Bonds, 2012 Series A

5. New school bond issues with School Facilities Construction Commission debt service participation

Adair County	Letcher County
Campbell County	Lewis County
Covington Independent	Marion County
Erlanger-Elsmere Independent	McLean County
Ft. Thomas Independent	Perry County
Hickman County	Trimble County
KISTA KADD	Washington County

6. Updated monthly and weekly debt issuance calendar

Adjournment

Next meeting: June 19, 2012
Capitol Annex Building
1:00 p.m., Room 169